

Wed 14.

19:00 - 22:00

Welcome Reception and Dinner.

Welcome Reception and Dinner - Details Coming Soon.

Thu 15.

08:00 - 17:00

Day 1 Discussion Sessions

Palacio Miramar

08:00 - 09:00

Opening Breakfast & Hellos

Informal arrival, coffee, seated breakfast, meet & greet.

09:00 - 09:15

Event Kickoff

Format overview, Chatham House rules, basic logistics.

09:15 - 09:45

Quick Introductions (1 minute each)

Name, company, one thing you're excited about or concerned about.

09:45 - 10:30

ETF Industry at a Crossroads

The Rise of Retail: what retail flows, platforms and behavior mean for product design and distribution.

10:30 - 11:00

Refreshment and networking break

Break

11:00 - 11:45

From Demand to Design

Translating retail/wealth demand into concrete product specs and distribution requirements.

11:45 - 12:30

Global Politics, Macro Markets and Regulation

Where are we headed with the upcoming election; policy tailwinds/headwinds for ETFs [discussion].

12:30 - 12:45

10 Questions in 15 Minutes

Blake Grossman discusses the state of investment management with Jim Wiandt.

12:45 - 14:00

Lunch

Venue TBD

14:00 - 14:45

Convergence of speculation and investment

With event contracts and levered anything, how are investors being served, what is our responsibility on product manufacture and education and what does it mean for the broad ETF Market?

14:45 - 15:15

ETF Product Innovation

The very latest in a shifting regulatory environment and evolving customer demand.

15:15 - 15:45

Refreshment and networking break

Break

15:45 - 16:30

Founders Forum

3 Founders Discuss What's Next.

16:30 - 17:00

AI & Data Across the ETF Value Chain

Practical uses, experiments and governance.

17:00 - 19:00

Email Catchup and freshen up

Pre-dinner downtime

19:00 - 22:00

Reception and Dinner

Venue TBD

Fri 16.

09:00 - 13:00

Day 2 Discussion Sessions.

Palacio Miramar

09:00 - 10:00

Breakfast & Networking

Informal arrival and table conversations.

10:00 - 10:15

Day One Overview & Day Two Logistics

Jim Wiandt

10:15 - 11:00

Tokenization and Digital Assets Q&A

Yuval Rooz (Digital Asset) and Patrick McNabb (Pier 2)
interviewed by Matt Hougan.

11:00 - 11:30

Refreshment and networking break

30 min.

11:30 - 12:15

Tokenization

How and When will TradFi move on chain?

12:15 - 13:00

Takeaways and Follow-ups

Summarizing discussions and how we stay better connected
on the opportunities and problems in the ETF industry.

13:00 - 17:00

Afternoon activities

Hikes, cooking and cultural activities, water sports etc.

19:00 - 22:00

Closing drinks and dinner

Location TBD
