

Thu 18.

17:00 - 18:00

Hudson River Maritime Museum

Access to Hudson River Maritime Museum for anyone who wishes to visit.

18:00 - 20:00

Rip Van Winkle II - Hudson River Cruise

We cruise the Hudson on the Rip Van Winkle II with opening drinks and spectacular views, setting sail at 18:30.

20:00 - 22:00

Opening Dinner at Ole Savannah

Dinner at the Cajun-themed Ole Savanna restaurant in a beautiful warehouse building with a huge terrace right on the banks of the Hudson. 10 pm: Buses take everyone to hotels for a quiet evening so that we're fresh for a full day of sessions on Friday!

Fri 19.

07:45 - 07:50

Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.

7:45 a.m. and 8:45 a.m. Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.

08:00 - 09:00

Breakfast and hellos – at the Hutton Brickyards Edgewood Restaurant.

Breakfast will be available from 8 a.m. for the group at the Hutton Brickyards event venue.

08:45 - 08:50

8:45 a.m. Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.

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09:00 - 09:15

Welcome, greetings and ground rules for newbies.

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Linda Zhang
Purview Investments
Jim Wiandt
Spark Network
Reggie Browne
GTS

Matt Hougan
Bitwise Asset Management
Bruno del Ama
FinRebel

09:15 - 09:45

Introductions of all the first time attendees

Instead of introductions for all 60, this year we'll have more intensive introductions of all the first time attendees. Aiming for 3 minutes tops 1) Name 2) Firm 3) Favorite Food 4) First job out of college 5) Biggest problem they are working on right n

09:45 - 10:15

Setting the Table: ETF Industry – Big Issues, 2023 and Beyond

Setting the Table: ETF Industry – Big Issues, 2023 and Beyond with Reggie Browne, Fiona Bassett, Laura Morrison and Dave Nadig

Reggie Browne
GTS
Fiona Bassett
scmndv,nsfb,nsfxbm,

Laura Morrison
Direxion

10:15 - 10:30

15 minute break

5 minute break

10:30 - 11:00

Palate Cleanser – A Taste of Clarity of Mind

A Taste of Clarity of Mind: Improving Performance and Richness of Experience with Aaron Turner.

Aaron Turner
One Thought

11:00 - 11:45

The Big Picture

Rethinking Investment and our Relationship with Clients led by Alex Vynokur and Som Seif.

Alex Vynokur
BetaShares

Som Seif
Purpose Investments

11:45 - 12:15

30 Minute Networking break - or stretch and catch up with emails.

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12:15 - 13:00

Bonds 2023

How Investors (and Issuers) are Remaking the World's Largest Asset Class led by Nancy Davis and Joanna Gallegos.

Nancy Davis
Quadratic Capital Management

Joanna Gallegos
BondBloxx

13:00 - 14:30

Lunch at Hutton Brickyards

Lunch will be right on site at the Hutton Brickyards own Edgewood Restaurant.

14:30 - 15:15

Platforms and Distribution.

How to break through. Led by Jim Ross, Sharon French and Phil Bak.

Jim Ross
Fusion Acquisition Corp II

Sharon French
TIFIN

15:15 - 16:00

Networking break.

Networking break, stretch and email

16:00 - 16:30

Community Building.

Strategies to find and build your tribe led by Kelsey Mowrey and Ugo Egbunike.

Ugo Egbunike
Jane Street

Kelsey Mowrey
Motley Fool Asset Management

16:30 - 16:50

20 Minutes for everything you need to know ...

20 Minutes for everything you need to know about the latest in Crypto - SEC shenanigans, tokenization, 24 hour trading and State of the Blockchain World

Matt Hougan
Bitwise Asset Management
Ophelia Snyder
21.co

Tom Staudt
ARK Invest

16:50 - 17:00

Wrap up.

Sessions end for the day.

17:00 - 17:05

Buses.

Buses leave to take attendees to other hotels

18:30 - 18:35

Buses leave from hotels to Terrapin Restaurant in Rhinebeck for reception at 7:00 pm. and dinner at 8:00 p.m.

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19:00 - 22:00

Reception and dinner at Terrapin Restaurant

Outstanding New American cuisine served in a beautiful old building that was formerly a church.

Sat 20.

07:45 - 07:50

Hotel bus pickups.

From Hotel Kinsley, Hampton Inn and Courtyard Marriott.

08:00 - 09:00

Breakfast and hellos – at the Hutton Brickyards Edgewood Restaurant.

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08:45 - 08:50

Hotel bus pickups.

From Hotel Kinsley, Hampton Inn and Courtyard Marriott.

09:00 - 09:15

Overview of yesterday and what to expect today Jim Wiandt

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Jim Wiandt
Spark Network

09:15 - 10:00

Stuart Russell, Head of AI, University of California at Berkeley and Davos presenter on AI since 2014 answers all of your questions (submitted in advance) about Artificial Intelligence in a curated presentation followed by live Q&A.

Led by Dave Nadig.

Stuart Russell
UC-Berkeley

10:00 - 11:00

An AI deep-dive with Stuart Russell and 3 ETF AI innovators.

This rubber to the road discussion reviews current use cases for the ETF industry and explores issues around ethics, IP and regulation. 3 brief presentations and an open discussion. With Dave Nadig

Stuart Russell
UC-Berkeley
Dr Aitor Muguruza
Kaiju ETF advisors

Vinay Nair
Tiifin
Jonty Hurwitz
Daizy

11:00 - 12:00

Networking break and optional deep dive Daizy/Spark AI demo, and Stuart Russell.

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12:00 - 12:30

ART BREAK

Jonty Hurwitz talks about Art and Math w/ demonstration.

Jonty Hurwitz
Daizy

12:30 - 13:00

Politics and Investing.

Partisanship as Fuel For or a Distraction from Values-Based Investing.

Jon Lukomnik
Spark Network
Laura Brady
Strive

Will Goodwin
Tumelo
Deborah Yang
Daizy

13:00 - 17:00

Group Activities - for more information see Experiences section.

Activities: Hudson House and Distillery historical tour & whisky tasting, Kayaking on the Hudson, Mindfulness Without the Practice and Catskills Mountain Hike

13:00 - 17:00

Transport to and from activities.

Buses depart 13:00 and return 17:00.

17:00 - 18:30

Downtime!

Freshen up and check in on emails at hotels.

17:00 - 17:05

Return to Hutton Brickyards.

Buses set off 17:00.

18:30 - 18:35

Buses Depart from Hotels to Bearsville Cafe and Theater in Woodstock.

Get ready for an evening of Spark curated music and night out with dinner at the Legendary Bear Cafe and Bearsville Theater.

19:00 - 20:00

Outdoor Reception at the Bear Cafe

Drinks and hors d'oeuvres creekside at the Bear Cafe.

20:00 - 22:00

Dinner at the Bear Cafe

Sit down dinner creekside at the Bear Cafe.

22:00 - 23:00

Live Music at the Bearsville Theatre

Live musical performance. Spark curated music on the hallowed ground at the legendary Bearsville Theater in Woodstock, NY. There will also be a lounge area open and outdoor space including fire pits available throughout the event.

23:00 - 23:59

Post Concert Social

Libations and fire pit discussions in and around the Bearsville Theater and Bear Cafe.

Sun 21.

00:15 - 00:30

Return to Hutton Brickyards and other Hotels

Return to hotels with the option for more socializing at Hutton Brickyards.

07:45 - 07:50

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08:00 - 09:00

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08:45 - 08:50

Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott

Hotel Buses.

09:00 - 09:15

Review of the event so far and logistics for Day 4.

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09:15 - 10:00

Rethinking Investment and our Relationship with Clients. Led by Alex Vynokur and Som Seif.

Rethinking Investment and our Relationship with Clients

10:00 - 11:00

Grab Bag Topic - we vote on topics we did not cover for discussion.

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11:00 - 11:15

Break

Break

11:15 - 12:00

Wrap-up for the day and takeaways/logistics.

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12:00 - 16:00

Optional Activities (+1s welcome!) and Sendoff. Adjourn for lunch and activities. (so folks can catch the 5:14 train back to NYC).

Activities Include: Loire Valley pasta workshop.___Hudson Valley Hike__Hudson Valley Kayaking

13:00 - 13:05

Bus leaves for those departing early for NYC on the 1:51 p.m. train (arriving in NYC at 3:50 p.m.)

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16:00 - 16:10

Activities wrap-up. Buses return to Hutton Brickyards.

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16:30 - 16:35

Bus departs from Hutton Brickyards to catch the Rhinecliff train at 5:14 p.m. (arriving NYC at 7:05 p.m.)

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