

# Thu 18.

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17:00 - 18:00

## **Hudson River Maritime Museum**

Access to Hudson River Maritime Museum for anyone who wishes to visit.

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18:00 - 20:00

## **Rip Van Winkle II - Hudson River Cruise**

We cruise the Hudson on the Rip Van Winkle II with opening drinks and spectacular views, setting sail at 18:30.

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20:00 - 22:00

## **Opening Dinner at Ole Savannah**

Dinner at the Cajun-themed Ole Savanna restaurant in a beautiful warehouse building with a huge terrace right on the banks of the Hudson. 10 pm: Buses take everyone to hotels for a quiet evening so that we're fresh for a full day of sessions on Friday!

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# Fri 19.

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07:45 - 07:50

## **Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.**

7:45 a.m. and 8:45 a.m. Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.

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08:00 - 09:00

## **Breakfast and hellos – at the Hutton Brickyards Edgewood Restaurant.**

Breakfast will be available from 8 a.m. for the group at the Hutton Brickyards event venue.

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08:45 - 08:50

## **8:45 a.m. Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.**

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09:00 - 09:15

**Welcome, greetings and ground rules for newbies.**

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Linda Zhang  
Purview Investments  
Jim Wiandt  
Stack VC  
Reggie Browne  
GTS

Matt Hougan  
Bitwise Asset Management  
Bruno del Ama  
FinRebel

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09:15 - 09:45

**Introductions of all the first time attendees**

Instead of introductions for all 60, this year we'll have more intensive introductions of all the first time attendees. Aiming for 3 minutes tops 1) Name 2) Firm 3) Favorite Food 4) First job out of college 5) Biggest problem they are working on right n

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09:45 - 10:15

**Setting the Table: ETF Industry – Big Issues, 2023 and Beyond**

Setting the Table: ETF Industry – Big Issues, 2023 and Beyond with Reggie Browne, Fiona Bassett, Laura Morrison and Dave Nadig

Reggie Browne  
GTS  
Fiona Bassett  
scmndv,nsfb,nsfxbm,

Laura Morrison  
Texas Stock Exchange

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10:15 - 10:30

**15 minute break**

5 minute break

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10:30 - 11:00

**Palate Cleanser – A Taste of Clarity of Mind**

A Taste of Clarity of Mind: Improving Performance and Richness of Experience with Aaron Turner.

Aaron Turner  
One Thought

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11:00 - 11:45

**The Big Picture**

Rethinking Investment and our Relationship with Clients led by Alex Vynokur and Som Seif.

Alex Vynokur  
BetaShares

Som Seif  
Purpose Investments

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11:45 - 12:15

**30 Minute Networking break - or stretch and catch up with emails.**

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12:15 - 13:00

**Bonds 2023**

How Investors (and Issuers) are Remaking the World's Largest Asset Class led by Nancy Davis and Joanna Gallegos.

Nancy Davis  
Quadratic Capital Management

Joanna Gallegos  
BondBloxx

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13:00 - 14:30

**Lunch at Hutton Brickyards**

Lunch will be right on site at the Hutton Brickyards own Edgewood Restaurant.

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14:30 - 15:15

**Platforms and Distribution.**

How to break through. Led by Jim Ross, Sharon French and Phil Bak.

Jim Ross  
Fusion Acquisition Corp II

Sharon French  
TIFIN

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15:15 - 16:00

**Networking break.**

Networking break, stretch and email

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16:00 - 16:30

**Community Building.**

Strategies to find and build your tribe led by Kelsey Mowrey and Ugo Egbunike.

Ugo Egbunike  
Jane Street

Kelsey Mowrey  
Motley Fool Asset Management

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16:30 - 16:50

**20 Minutes for everything you need to know . . .**

20 Minutes for everything you need to know about the latest in Crypto - SEC shenanigans, tokenization, 24 hour trading and State of the BlockChain World

Matt Hougan  
Bitwise Asset Management  
Ophelia Snyder  
21Shares

Tom Staudt  
ARK Invest

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16:50 - 17:00

**Wrap up.**

Sessions end for the day.

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17:00 - 17:05

**Buses.**

Buses leave to take attendees to other hotels

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18:30 - 18:35

**Buses leave from hotels to Terrapin Restaurant in Rhinebeck for reception at 7:00 pm. and dinner at 8:00 p.m.**

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19:00 - 22:00

**Reception and dinner at Terrapin Restaurant**

Outstanding New American cuisine served in a beautiful old building that was formerly a church.

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**Sat 20.**

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07:45 - 07:50

**Hotel bus pickups.**

From Hotel Kinsley, Hampton Inn and Courtyard Marriott.

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08:00 - 09:00

**Breakfast and hellos – at the Hutton Brickyards Edgewood Restaurant.**

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08:45 - 08:50

**Hotel bus pickups.**

From Hotel Kinsley, Hampton Inn and Courtyard Marriott.

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09:00 - 09:15

**Overview of yesterday and what to expect today Jim Wiandt**

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Jim Wiandt  
Stack VC

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09:15 - 10:00

**Stuart Russell, Head of AI, University of California at Berkeley and Davos presenter on AI since 2014 answers all of your questions (submitted in advance) about Artificial Intelligence in a curated presentation followed by live Q&A.**

Led by Dave Nadig.

Stuart Russell  
UC-Berkeley

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10:00 - 11:00

**An AI deep-dive with Stuart Russell and 3 ETF AI innovators.**

This rubber to the road discussion reviews current use cases for the ETF industry and explores issues around ethics, IP and regulation. 3 brief presentations and an open discussion. With Dave Nadig

Stuart Russell  
UC-Berkeley  
Dr Aitor Muguruza  
Kaiju ETF advisors

Vinay Nair  
Tiffin  
Jonty Hurwitz  
Daizy

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11:00 - 12:00

**Networking break and optional deep dive Daizy/Spark AI demo, and Stuart Russell.**

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12:00 - 12:30

**ART BREAK**

Jonty Hurwitz talks about Art and Math w/ demonstration.

Jonty Hurwitz  
Daizy

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12:30 - 13:00

**Politics and Investing.**

Partisanship as Fuel For or a Distraction from Values-Based Investing.

Jon Lukomnik  
Spark Network  
Laura Brady  
Thryve

Will Goodwin  
Tumelo  
Deborah Yang  
Daizy

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13:00 - 17:00

**Group Activities - for more information see Experiences section.**

Activities: Hudson House and Distillery historical tour & whisky tasting, Kayaking on the Hudson, Mindfulness Without the Practice and Catskills Mountain Hike

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13:00 - 17:00

**Transport to and from activities.**

Buses depart 13:00 and return 17:00.

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17:00 - 18:30

**Downtime!**

Freshen up and check in on emails at hotels.

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17:00 - 17:05

**Return to Hutton Brickyards.**

Buses set off 17:00.

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18:30 - 18:35

**Buses Depart from Hotels to Bearsville Cafe and Theater in Woodstock.**

Get ready for an evening of Spark curated music and night out with dinner at the Legendary Bear Cafe and Bearsville Theater.

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19:00 - 20:00

**Outdoor Reception at the Bear Cafe**

Drinks and hors d'oeuvres creekside at the Bear Cafe.

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20:00 - 22:00

**Dinner at the Bear Cafe**

Sit down dinner creekside at the Bear Cafe.

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22:00 - 23:00

**Live Music at the Bearsville Theatre**

Live musical performance. Spark curated music on the hallowed ground at the legendary Bearsville Theater in Woodstock, NY. There will also be a lounge area open and outdoor space including fire pits available throughout the event.

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23:00 - 23:59

**Post Concert Social**

Libations and fire pit discussions in and around the Bearsville Theater and Bear Cafe.

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# Sun 21.

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00:15 - 00:30

**Return to Hutton Brickyards and other Hotels**

Return to hotels with the option for more socializing at Hutton Brickyards.

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07:45 - 07:50

**Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott.**

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08:45 - 08:50

**Bus pickups from Hotel Kinsley, Hampton Inn and Courtyard Marriott**

Hotel Buses.

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09:00 - 09:15

**Review of the event so far and logistics for Day 4.**

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09:15 - 10:00

**Rethinking Investment and our Relationship with Clients. Led by Alex Vynokur and Som Seif.**

Rethinking Investment and our Relationship with Clients

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10:00 - 11:00

**Grab Bag Topic - we vote on topics we did not cover for discussion.**

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11:00 - 11:15

**Break**

Break

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11:15 - 12:00

**Wrap-up for the day and takeaways/logistics.**

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12:00 - 16:00

**Optional Activities (+1s welcome!) and Sendoff. Adjourn for lunch and activities. (so folks can catch the 5:14 train back to NYC).**

Activities Include: Loire Valley pasta workshop.\_\_\_Hudson Valley Hike\_\_Hudson Valley Kayaking

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13:00 - 13:05

**Bus leaves for those departing early for NYC on the 1:51 p.m. train (arriving in NYC at 3:50 p.m.)**

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16:00 - 16:10

**Activities wrap-up. Buses return to Hutton Brickyards.**

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16:30 - 16:35

**Bus departs from Hutton Brickyards to catch the Rhinecliff train at 5:14 p.m. (arriving NYC at 7:05 p.m.)**

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